

# **BUILDING ON SUCCESS**

IDAHO'S CHARTER SCHOOLS PROGRAM GRANT

## **INTRODUCTORY WEBINAR**

Idaho's Building on Success for Future Excellence

Federal Charter School Program Grant



Contact Info: GrantsCSP@Bluum.org



# AGENDA

- Introduction & Federal Language
- CSP Overview & Logic Model
- Grant Logistics
- Eligibility & Definitions
- Community Engagement
- Timeline & Reminders



## Idaho's Building on Success for Future Excellence

- This is a competitive public charter school grant program funded under the Congressional *Every Students Succeeds Act* (ESSA, Public Law 114-95), which reauthorized the *Elementary and Secondary Act* of 1965 (ESEA).
- A public charter school is nonsectarian in its programs, admissions policies, employment practices, and all other operations, and is not affiliated with a sectarian school or religious institution. Public charter schools are open to all students who apply and cannot charge tuition.
- A charter school receiving CSP funds must use a lottery if more students apply for admissions to the charter school than can be admitted. *Note: New for this CSP, awardees agree to not use a weighted lottery.*



### **CSP Federal Language**

Authorized by Title V, part C, of the *Elementary and Secondary Education Act* of 1965, as amended by the Every Student Succeeds Act (20 U.S.C 7221-7221j), the federal Charter Schools Program (CSP) provides funding to State Entities (ALN 84.282A) with the purpose to expand opportunities for all students, particularly traditionally underserved students, to attend public charter schools and meet challenging State academic standards; provide financial assistance for the planning, program design, and initial implementation of charter schools; increase the number of high-quality charter schools available to students across the United States; evaluate the impact of charter schools on student achievement, families, and communities; share best practices between charter schools and other public schools; encourage States to provide facilities support to charter schools; and support efforts to strengthen the charter school authorizing process.



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### CSP Federal Language (continued)

The CSP State Entities program provides financial assistance to State Entities to support charter schools that serve elementary and secondary school students in a given state. Under the program, recipient State Entities make subgrants to eligible applicants for the purpose of opening new public charter schools and replicating and expanding highquality public charter schools. Grant funds may also be used to provide technical assistance to eligible applicants and authorized public chartering agencies in opening new charter schools and replicating and expanding high-quality charter schools, and to work with authorized public chartering agencies to improve authorizing quality, including developing capacity for, and conducting, fiscal oversight and auditing of charter schools. Public charter schools receiving subgrant funds under the CSP State Entities program also may serve students in early childhood education programs or postsecondary students.



### **CSP** Overview

Idaho's consortium successfully secured the federal Charter Schools Program grant for 2023-2028 to **lead the expansion of high-quality public charter schools** across the state, in the amount of \$24,870,000.

- **Bluum** project lead and grant recipient
- J.A. and Kathryn Albertson Family Foundation (JKAF) critical nonprofit funding partner
- Idaho State Board of Education/Idaho State Department of Education ultimate state quality control agents





### **CSP** Overview

The Charter School Program (CSP) Grant to State Entities program funded under *Every Student Succeeds Act* (ESSA) enables sub-grants to:

- Open and prepare for the operation of new, high-quality **public charter schools**
- Replicate or expand high-quality **public charter schools**

**Replicate** means to open a new charter school, or a new campus of a high-quality charter school, based on the educational model of an existing high-quality charter school under an additional charter.

**Expand** means an increase in the student count of the existing school by more than 50 students or at least two grade levels over the course of the subgrant.



### CSP Overview – Performance Measures

Idaho's Building on Success project has three objectives to carry out within Idaho:

• increase the number of quality Idaho charter school seats by no less than 5,900 students, especially for our most educationally disadvantaged and rural students through start- up, replication, or expansion;

• support quality authorizing in Idaho while disseminating and supporting best authorizer practices statewide; and

• evaluate and disseminate widely the successes and lessons of high-quality charter schools to impact the broader education system.





## Logic Model



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			Outcomes		
Inputs & Resources	Activities	Outputs	Short-Term (1-2 yrs.)	Mid-Term (3-4 yrs.)	Long-Term (5+ yrs.)
	Objective 1 Increase the number of quality Idaho charter school seats by no less than 5,900 students, especially for our most educationally disadvantage and rural students.				
BLUUM BLUUM Artematenter	Bluum & state partners announce "Building on Success" subgrant competition & statewide information sessions	Subgrants awarded to highest quality applicants to launch/expand quality charter schools while helping to improve Idaho's overall public	By 2026, at least 5 competitive large school subgrants (enrollment >300) and at least 1 small school subgrant (enrollment <300) will have been	By 2028, at least 10 competitive large school subgrants (enrollment >300) and at least 3 small school subgrant (enrollment <300) will	Increase the # of Idaho charter school seats available to students to no less than 5,900 students by awarding & administering at least 10 large school
	Bluum organizes & administers competitive "Request for Proposal" process to solicit high quality subgrant applications	education sector, but especially its charter sector	awarded	have been awarded	subgrants & at least 3 small school subgrants Subgrantee charter school's student mix will be <5% of state averages for non-
	<b>Bluum</b> coordinates best practices & provides technical assistance (in house or with contractors as needed) on a regular basis				white, English Language Learners, special needs, & economically-disadvantaged
	Objective 2 Support quality authorizing wile disseminating & supporting best authorizing practices statewide				
FOUNDATION	Bluum coordinates & provides access to high- quality technical assistance & support for the Idaho Public Charter School Commission & other qualified charter school authorizers (eq	Idaho authorizers expand their capacity to authorize quality charter schools	Idaho authorizers expand the state's charter school portfolio by 2 to 3 schools annually	Idaho authorizers expand the state's portfolio of high-performing schools by at least 13 schools	Increase the % of Idaho charter schools identified as quality/or improving by its authorizer
Chi Chi Chi	school districts)	Outside experts generate an authorizer evaluation report and	Bluum, in collaboration with outside experts, shares best practices and	Authorizing practices in Idaho improve	Idaho lawmakers, authorizers, & the charter school community overall, better
	Authorizer evaluation report is coordinated & developed with <b>national authorizing</b> expert(s)	roadmap as a baseline for improving Idaho's authorizing efforts	technical assistance widely with the Idaho Public Charter School Commission, district authorizers and	Impiove	understand the roles & responsibilities of quality authorizers and why this matters
	Workshops are organized for the Idaho Public Charter School Commission, district authorizers, and possibly university authorizers in 2024, 2025, 2026, & 2027	Workshops are developed, conducted and evaluated	if possible public colleges/universities		for students, schools, and taxpayers
Building Hope	Objective 3 Evaluate & disseminate wid	ely successes and lessons to impac	t the broader education system		
Outside Experts	Bluum coordinates with state & external experts the collection & analysis of student outcome data for all subgrantees	Bluum coordinates & issues annual 3rd-party review of Idaho's Charter School Program	As a group, subgrantees meet or exceed state academic achievement targets	As a group, Idaho subgrantees decrease the academic achievement gap between historically	Increased academic outcomes for students attending Idaho charter schools
	Evidence-based best practices identified & disseminated	Bluum convenes annual best practices conference	As a group, subgrantees meet or exceed state academic growth	underserved students & state averages	Increased academic outcomes for all Idaho public school students
	Bluum contracts with expert partners to conduct student, parent, & community focus groups & survey work to share their insights & lessons	Research & evaluation identifies best practices & opportunities for future development	targets		Historical achievement gaps among Idaho students are reduced
					Greater awareness around charter schools & their overall performance in Idaho
•		Parents & communities feel engaged in creating & supporting public charters	]	Accountions	
	External Factors			Assumptions	

Stability of Idaho Public Charter School Commission - Supportive political climate - Idaho state fiscal health

Continued demand for charter school seats – Ongoing philanthropic support – Facility financing is available & robust



### **Grant Logistics**



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## **Grant Logistics**

Idaho's \$24,870,000 Distribution:

- At least 90% of Idaho's federal CSP award will be utilized for competitive subgrants to eligible **public charter school** subgrantees.
- At least 7% will be utilized for state-level technical assistance activities and program evaluation/research, of which up to 3% is designated to supporting quality authorizing in Idaho.
- No more than 3% for administration.



### Grant Logistics – Types of Subgrants

The funding for subgrants will be divided into three categories, based on applicant eligibility, to carry out one of the following eligible subgrant activities (*per ESEA §* 4303(b)(1) requirements) :

- a. open and prepare for the operation of **new charter schools;**
- open and prepare for the operation of replicated high-quality charter schools; or
- c. expand high-quality charter schools.





### Grant Logistics – Size and Duration

Idaho's Building on Success Charter Schools Program subgrants are designed to be for a period of **up to 18 months of planning** and not more than **24 consecutive months of implementation** activities following the opening of a new school, replication school, or expansion project (which is compliant with ESEA § 4303(d)(1)(B)).



### Grant Logistics – Size and Duration

- CSP subgrants are awarded on a competitive basis through a rigorous third-party review process.
- There is no guarantee that submitting a proposal will result in funding, or funding at the requested level.
- Proposals that do not reach a minimum score overall will not be funded.
- CSP subgrants are subject to an annual renewal process. Satisfactory progress toward meeting the goals and objectives stipulated within the grant will be required in order to renew the grant for a second year.



### Grant Logistics – Use Of Funds

Under the allowable activities described in the ESEA § 4303 (h), grant funds must be used for the following:

- Preparing teachers, school leaders, and specialized instructional support personnel, including through paying costs associated with
  - a) Providing research-based professional development for teachers and other staff that includes national staff development standards; and
  - b) Hiring and compensating, during the eligible applicant's planning period specified in the application for funds, one or more of the following: (i) Teachers. (ii) School Leaders. (iii) Specialized instructional support personnel.
  - c) Travel costs for school leaders, staff, and school board to attend conferences and training, or visiting other charter schools.
- 2) Acquiring supplies, training, equipment (including technology), and educational materials (including developing and acquiring instructional materials or aligning curriculum).





### Grant Logistics – Use Of Funds (continued)

**3)** Carrying out necessary renovations to ensure that a new school building complies with applicable statutes and regulations, and minor facilities repairs (excluding construction).

**4)** Under ESEA § 4303(h)(4), providing **one-time startup costs** associated with **providing transportation** to students to and from the charter school.

**5)** Carrying out **community engagement activities**, which may include paying the cost of student and staff recruitment, and informing the community about the school, and coordinating outreach and research efforts to ensure there is a robust parent and community engagement plan.

**6)** Providing for other appropriate, **non-sustained costs** related to opening, replicating, or expanding highquality charter schools when such costs cannot be met from other sources.



### **Grant Logistics – Restrictions**

#### **Unallowable Costs**

- Facility construction, renovation or other capital improvement costs.
- Apparel.
- Lobbying.
- Student activities.
- Utilities and other facility operating expenses on or after the first day of school.
- Salaries or related fringe benefits after the school opens for essential staff.
- Funding cannot be redirected for other uses (e.g. traditional public schools that are not charters).

This list is not inclusive but is presented to show typical items that cannot be covered with grant funds.



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## Eligibility & Definitions



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## **Eligible Applicants**

Applicants must be approved by an Idaho state sanctioned charter school authorizer as:

- New Charter School approved and in their 1st year of operations (new LEA).
- **Replication of a High-Quality Charter School** open a new charter school or campus based upon the educational model of an existing high-quality charter school, under an existing LEA.
- **Expansion of a High-Quality Charter School** significantly increase enrollment or add one or more grades to a high-quality charter school.

Eligible applicants **must** provide Bluum with an **approved charter school petition** from an approved Idaho authorizer that provides a description of the quality controls agreed to between the eligible applicant and the authorized public chartering agency.



## **Eligible Applicants**

#### **Applicants must:**

- Meet the federal definition of a "charter school."
- Have applied for and received authorization to operate as a charter school.
- Seek to serve a representative student population.
- If **replication or expansion**, provide academic data showing at least three years of scores higher than the state averages for ELA and Math for growth and proficiency, as defined by ESSA.
- Virtual charter schools are not eligible to apply.
- Schools choosing to engage a for-profit or nonprofit educational service provider (ESP) or educational management organization (EMO) or charter management organization (CMO) must demonstrate that they and their governing boards are independent of the provider, and that all fees and agreements are fair and reasonable. The ESP, EMO, or CMO does not qualify as an eligible applicant, nor may it hold or manage a subgrant awarded to a school.







All applicants must demonstrate they meet the federal definition of a "charter school" and "developer" in the *Elementary and Secondary Education Act* of 1965, as amended by the *Every Student Succeeds Act*, sections 4310 (2) and 4310 (5), to be eligible for federal CSP funds.

## Federal Definition of a Charter School



ESEA § 4310 (2) CHARTER SCHOOL—The term "charter school" means a public school that—

- A. in accordance with a specific State statute authorizing the granting of charters to schools, is exempt from significant State or local rules that inhibit the flexible operation and management of public schools, but not from any rules relating to the other requirements of this paragraph;
- B. is created by a developer as a public school, or is adapted by a developer from an existing public school, and is operated under public supervision and direction;
- C. operates in pursuit of a specific set of educational objectives determined by the school's developer and agreed to by the authorized public chartering agency;
- D. provides a program of elementary or secondary education, or both;
- E. is nonsectarian in its programs, admissions policies, employment practices, and all other operations, and is not affiliated with a sectarian school or religious institution;
- F. does not charge tuition;

### Federal Definition of a Charter School (continued)

- G. complies with the Age Discrimination Act of 1975, title VI of the Civil Rights Act of 1964, title IX of the Education Amendments of 1972, section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act of 1990 (42 U.S.C. 12101 et seq.), section 444 of the General Education Provisions Act (20 U.S.C. 1232g) (commonly referred to as the "Family Educational Rights and Privacy Act of 1974"), and part B of the Individuals with Disabilities Education Act;
- H. is a school to which parents choose to send their children, and that
  - i. admits students on the basis of a lottery, consistent with section 4303(c)(3)(A), if more students apply for admission than can be accommodated; or
  - ii. in the case of a school that has an affiliated charter school (such as a school that is part of the same network of schools), automatically enrolls students who are enrolled in the immediate prior grade level of the affiliated charter school and, for any additional student openings or student openings created through regular attrition in student enrollment in the affiliated charter school and the enrolling school, admits students on the basis of a lottery as described in clause (i);

### Federal Definition of a Charter School (continued)

- agrees to comply with the same Federal and State audit requirements as do other elementary schools and secondary schools in the State, unless such State audit requirements are waived by the State;
- J. meets all applicable Federal, State, and local health and safety requirements;
- K. operates in accordance with State law;
- L. has a written performance contract with the authorized public chartering agency in the State that includes a description of how student performance will be measured in charter schools pursuant to State assessments that are required of other schools and pursuant to any other assessments mutually agreeable to the authorized public chartering agency and the charter school; and
- M. may serve students in early childhood education programs or postsecondary students.





# Defining High-Quality for Start Up Schools

- Evidence of a committed board of trustees that own the charter school process and have the demonstrated capacity to deliver for children and families.
- Identified quality instructional leader who is either experienced or proven in running a highperforming school and/or has received first-class charter specific training.
- Demonstrated ability to attract, recruit, retain and develop top teaching talent.
- Sustainable business plan.
- Well-conceived facility plan.
- Evidence of market-demand for the school.
- Innovative and effective learning model that meet the needs of disadvantaged and/or rural students.
- Defined and clear transportation plan for students.
- Evidence of community and parent support for the school.



### Replication or Expansion of an Existing High-Quality Charter School

- Evidence of strong academic results, including at least three years of above state average growth and proficiency on ISAT.
- No significant issues identified by authorizer in areas of student safety, school finance, operational management, or statutory/regulatory compliance.
- Success in significantly increasing student achievement, including graduation rates, for all students and for each subgroup defined by ESSA (e.g. economically disadvantaged, students with disabilities, Hispanic or Latino, and ELL).
- Good standing with authorizer and lenders.
- Evidence of a student waitlist.
- Evidence of strong and stable leadership and governance.
- Evidence of community and parent support for the school.



### **Community Engagement**

- The subgrantee applicant will solicit and consider input from parents and other members of the community on the implementation and operation of each charter school that will receive funds under this program. Prior to the first subgrantee reimbursement, the applicant agrees to provide a needs analysis and description of the need for the proposed project. (2022 NFP)
- Schools should ensure that all the required elements accurately reflect the unique attributes of their schools. Any application that has been plagiarized in whole or in part or lacking in uniqueness/innovation may be denied. Applicants should ensure the application is unique and are encouraged to pay special attention to justifying the need in the community and the level of buy-in from the community.





**REQUEST FOR APPLICATIONS** 

Final Version Approved by USDOE

2024 Federal CSP Subgrant

#### APPLICATIONS DUE: [June 7th, 2024 5:00 PM MST]



PROGRAM QUESTIONS CONTACT: Amy Hukkinen, Project Director | grantsCSP@bluum.org

FISCAL/BUDGET QUESTIONS CONTACT: Primary: Marc Carignan, Chief Financial Officer | financeCSP@bluum.org Secondary: Cole Skinner, Grant Financial Officer | financeCSP@bluum.org

> GRANT SIGNATORY CONTACT: Terry Ryan, CEO | tryan@bluum.org

# Interested in Applying?

Please download the 2024 Request for Applications for Federal CSP Grant Support

### csp.bluum.org/building-on-success-rfa

Details on the program, online application instructions, and the rubric used by peer reviewers.



### **BUILDING ON SUCCESS**

IDAHO'S CHARTER SCHOOLS PROGRAM GRANT

# APPLICATIONS DUE: June 7, 2024, 5:00 PM MST

#### **PROGRAM QUESTIONS:**

Amy Hukkinen, Project Director | GrantsCSP@Bluum.org

#### FISCAL/BUDGET QUESTIONS:

Marc Carignan, Chief Financial Officer | FinanceCSP@Bluum.org

**GRANT SIGNATORY:** 



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